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Pakistan

Oilseeds and Products Annual

Oilseeds and Products Annual 2012

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Report Highlights:

Pakistan's MY 2012/13 vegetable oil imports are forecast at a record 2.3 million metric tons (MMT), four percent higher than the estimated 2.2 MMT imported in MY 2011/12. Nearly 73 percent of Pakistan's domestic consumption of vegetable oil is met through imports, 85 percent of which is comprised of palm oil. Imports of soybean meal during MY 2012/13 are projected at 350,000 tons, largely sourced from India. MY 2012/13 oilseed production is forecast at a record 5.8 MMT, up 8 percent from the estimated 5.7 MMT harvested in MY 2011/12. Pakistan's cottonseed production in MY 2011/12 increased by 15 percent estimated at 4.3 MMT. Imports of oilseeds are forecast at 1.0 MMT (80 percent rapeseed and 19 percent sunflower seed).

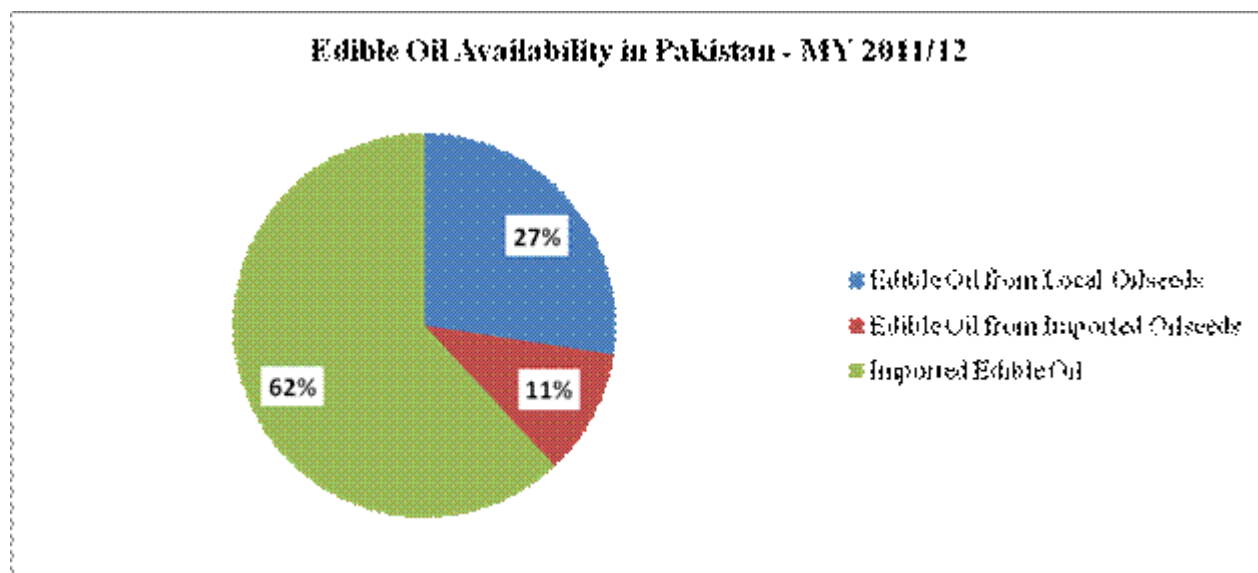
Executive Summary:

Pakistan is a net importer of oilseeds and edible oils. Domestic production of edible oils is sufficient to meet only about 27 percent of total demand. Domestic oilseed production includes cotton seed, sunflower seed and rapeseed.

MY 2012/13 oilseed production is forecast at 5.8 MMT, 8 percent higher than the revised estimate of 5.4 MMT harvested in MY 2011/12. Cottonseed regularly accounts for about 82 percent of Pakistan's total oilseeds production. Imports of oilseeds are forecast at 1.0 MMT (80 percent rapeseed/ canola and 19 percent sunflower seed). Total supply of oilseed available for crushing in MY 2012/13 is forecasted at 6.2 MMT, 8 percent higher than the estimates of MY 2011/12.

MY 2012/13 domestic meal production is forecast at 3.0 MMT, up 8 percent from current year's level of 2.7 MMT. MY 2012/13 imports of soybean meal are forecast at 350,000 tons, 17 percent higher than MY 2011/12 imports. Virtually all of Pakistan's soy meal imports are sourced from India.

MY 2012/13 oil production is forecast at 1.5 MMT, 8 percent higher than current year's estimate. Vegetable oil imports are forecast at a record 2.3 MMT, an increase of 4 percent relative to MY2011/12. Palm oil accounts for 98 percent of the total edible oil imports.



Commodities:

Oilseed, Cottonseed

Oilseed, Rapeseed

Oilseed, Sunflowerseed

Oilseed, Soybean

Production:

Pakistan's major crop rotation in the existing cereal production system is wheat, cotton, rice, sugarcane and maize. However, some pockets for non conventional oilseed crops like sunflower and canola are emerging in all provinces.

Pakistan has been constantly and chronically deficient in edible oil production. At present, about 73 percent of domestic requirements are met through imports. Since 1970's oilseed import has been on the increase and this trend is likely to continue with burgeoning population. Sporadic efforts were made to increase local oilseed production but so far, achieved little success to narrow the vast gap between production and requirement.

Total domestic oilseed production during MY 2012/13 (Oct-Sep) is forecast at 5.8 MMT, up 8 percent over MY 2011/12 production estimate due to an anticipated increase in cottonseed production. Production of cottonseed is forecast at 4.8 MMT, 10 percent higher than current year's flood reduced production level. Sunflower seed production is forecast at 700,000 tons, down 7 percent from last year and rapeseed production is forecast at 340,000 tons, 3 percent higher than the previous year's estimate of 330,000 tons.

Post's estimate of Pakistan's total oilseed production in MY 2011/12 was revised down 6 percent to 5.4 MMT, mainly due to decrease in cotton production. The decline in cotton production is attributed to last year's excessive rains/floods in Sindh province, which caused an estimated loss of over 1.5 million cotton bales.

Cottonseed:

Cottonseed is the principal oilseed crop grown in Pakistan, accounting for about 80 percent of domestic oilseed production. Cotton is the country's most important cash crop and is considered the backbone of the national economy. It is produced primarily for fiber, with oil and meal production of secondary importance. Seed cotton contains both lint and cottonseed.

MY 2012/13 cottonseed production is forecast at 4.8 million tons, 10 percent higher than current year's flood reduced crop output. This increase in production is mainly attributed to an increase in cotton planted area substituted from sugarcane and sunflower crops.

Rapeseed:

Rapeseed-mustard is an important species of Brassica group grown as oilseed crops in Pakistan. It has remained one of the major sources of edible oil in the sub-continent for centuries. It is sometimes grown as a fodder in mixture with "berseem" (alfalfa/medics). Area under rapeseed-mustard has been fluctuating mainly depending on GOP's policy for wheat crop and partly on the prevailing weather conditions.

Availability of moisture in marginal areas helped farmers to increase rapeseed/ canola planted acreage. MY 2012/13 rapeseed production is forecast at 340,000 tons, up 3 percent from last year's estimated crop of 330,000 tons.

Sunflower seed:

In Pakistan commercial cultivation of sunflower began in the 1960's. Sunflower production remained cyclical mainly due to its competition with major crops such as cotton and wheat and marketing issues.

MY 2012/13 sunflower seed production is forecast at 700,000 tons, 7 percent down from the current year's estimate due to increased area planted to cotton.

Consumption:

Oilseed consumption will likely continue to be strong in ensuing years due to Pakistan's high population growth rate and steady growth in poultry and livestock sectors. Pakistan is a growing market for oilseeds export from Canada, Australia and the Ukraine. Since 2005, the Government of Pakistan (GOP) has implemented liberalized import policies for oilseeds. The oilseed crushing industry, the main beneficiary of these policies improved its efficiency by overhauling older machinery and installing high-tech solvent extraction equipment.

Total oilseed crush in 2012/13 is anticipated to be 8 percent higher than in 2011/12 because of projected higher local production supplemented with imports. Almost 85 to 90 percent of total oilseed production is crushed for oil with the balance quantity used for food, feed, and seed purposes.

Trade:

Total imports of oilseeds for crushing are forecast at 1.0 MMT in MY 2012/13, up 13 percent over last year's estimate. Increased demand for edible oil from the burgeoning population and oilseed meal for the growing livestock and poultry sectors have led to an increasing dependence on imported oilseeds.

Table 1: Oilseed Import Statistics

(Figures in Metric Tons)

Product	CY - 2010	CY -2011	Jan/Feb -2012
Rapeseed/Canola	1,164,914	736,539	223,780
Sunflower	0	186,208	0
Soybean	10	10	0
Total	1,164,924	922,757	223,780

Source: Ministry of Commerce (MOC), Government of Pakistan

The MY 2012/13 oilseed import forecast includes 850,000 tons of rapeseed/canola (mainly from Canada, Australia and the Ukraine), and 200,000 tons of sunflower seed from Australia. Since June 2005, under liberalized policy regime, the GOP has exempted oilseeds from import duty, central excise duty and federal excise duty. The following table presents the duty structure levied on imported edible oils and oilseeds.

Table 2: Duty Structure on Edible Oil and Oilseeds

(Figures in Pak. Rupees)

Product	Import Duty (Malaysia)	Import Duty (Indonesia)	Import Duty	CED	I.Tax	Adv.I. Tax	FED	S.T
Palm Olein	7,743	9,100	-	16%	3%	-	1,000	-
RBDPO	9,230	10,850	-	16%	3%	-	1,000	-
CPO	6,850	8,050	-	16%	3%	-	1,000	-
CDSBO			9,100	16%	3%	-	1,000	-
All Oilseeds	-	-	-	-	-	3%	-	15%

Source: Central Board of Revenue (CBR), Government of Pakistan

RBDPO: Refined Bleached Deodorized Palm oil

CPO: Crude Palm Oil

CDSBO: Crude Deodorized Soybean Oil

CED: Central Excise Duty

FED: Federal Excise Duty

I. Tax: Income Tax

S.T: Sales Tax

MY 2011/12 oilseed imports were estimated at 950,000 tons. Rapeseed/canola seed are typically sourced from Canada and Australia.

Policy:

In an attempt to ensure food security, Pakistan's agriculture policy is largely focused on the enhancement of wheat production. Oilseed production typically receives less attention compared to crops like wheat, rice, cotton and sugarcane. In an effort to enhance oilseed production in the country, in 1995, Pakistan Oilseed Development Board (PODB) was established under the administrative control of federal Ministry of Food and Agriculture (MINFA). Upon the approval of the 18th constitutional amendment by Parliament in 2011, MINFA was devolved and its functions were delegated to provinces. The devolution of federal ministry also abandoned the functioning of PODB at the centre. So, at present, there is no central authority to promote domestic oilseeds and to provide a sound regulatory and policy framework to this sector.

There is no support price mechanism for oilseeds and the GOP does not procure oilseeds. The lack of availability of quality seed, poor coordination among research organizations, lack of suitable machinery for planting, harvesting and threshing operations, improper dissemination of site-specific production

technologies and lack of research-based crop management are some of the major constraints being faced by the oilseed sector.

Given the poor quality of local oilseeds and logistical hurdles of transporting oilseeds to crushing facilities, the domestic crushing industry has focused more on importing quality oilseeds rather than providing incentives to local growers for increased domestic production.

Production, Supply and Demand Data Statistics:

Total Oilseeds Pakistan	2010/2011		2011/2012		2012/2013	
	Market Year Begin: Oct 2010		Market Year Begin: Oct 2011		Market Year Begin: Oct 2012	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Planted	0	0	0	0		0
Area Harvested	3,522	3,452	3,992	3,872		4,152
Beginning Stocks	312	40	85	50		40
Production	4,717	4,832	5,532	5,432		5,842
MY Imports	857	1,170	1,060	950		1,070
MY Imp. from U.S.	2	2	2	2		2
MY Imp. from EU	100	100	100	100		100
Total Supply	5,886	6,042	6,677	6,432		6,952
MY Exports	0	0	0	0		0
MY Exp. to EU	0	0	0	0		0
Crush	5,170	5,360	5,660	5,720		6,190
Food Use Dom. Cons.	0	0	0	0		0
Feed Waste Dom. Cons.	631	632	736	672		712
Total Dom. Cons.	5,801	5,992	6,396	6,392		6,902
Ending Stocks	85	50	231	40		50
Total Distribution	5,886	6,042	6,677	6,432		6,952
CY Imports	0	0	0	0		0
CY Imp. from U.S.	0	0	0	0		0
CY Exports	0	0	0	0		0
CY Exp. to U.S.	0	0	0	0		0
TS=TD	0	0	0	0		0

Oilseed, Cottonseed Pakistan	2010/2011		2011/2012		2012/2013	
	Market Year Begin: Oct 2010		Market Year Begin: Oct 2011		Market Year Begin: Oct 2012	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Planted (Cotton)	0	0	0	0		0
Area Harvested (Cotton)	2,900	2,650	3,200	3,000		3,300
Seed to Lint Ratio	0	67	0	67		67
Beginning Stocks	100	0	0	0		0

Production	3,800	3,800	4,500	4,350		4,800
MY Imports	0	0	0	0		0
MY Imp. from U.S.	0	0	0	0		0
MY Imp. from EU	0	0	0	0		0
Total Supply	3,900	3,800	4,500	4,350		4,800
MY Exports	0	0	0	0		0
MY Exp. to EU	0	0	0	0		0
Crush	3,400	3,300	3,800	3,800		4,200
Food Use Dom. Cons.	0	0	0	0		0
Feed Waste Dom. Cons.	500	500	600	550		600
Total Dom. Cons.	3,900	3,800	4,400	4,350		4,800
Ending Stocks	0	0	100	0		0
Total Distribution	3,900	3,800	4,500	4,350		4,800
CY Imports	0	0	0	0		0
CY Imp. from U.S.	0	0	0	0		0
CY Exports	0	0	0	0		0
CY Exp. to U.S.	0	0	0	0		0
TS=TD	0	0	0	0		0

Oilseed, Rapeseed Pakistan	2010/2011		2011/2012		2012/2013	
	Market Year Begin: Oct 2010		Market Year Begin: Oct 2011		Market Year Begin: Oct 2012	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Planted	0	0	0	0		0
Area Harvested	270	270	290	370		380
Beginning Stocks	140	20	85	40		30
Production	230	230	280	330		340
MY Imports	811	1,160	850	750		850
MY Imp. from U.S.	0	0	0	0		0
MY Imp. from EU	100	100	100	100		100
Total Supply	1,181	1,410	1,215	1,120		1,220
MY Exports	0	0	0	0		0
MY Exp. to EU	0	0	0	0		0
Crush	1,000	1,270	1,050	1,010		1,100
Food Use Dom. Cons.	0	0	0	0		0
Feed Waste Dom. Cons.	96	100	94	80		80
Total Dom. Cons.	1,096	1,370	1,144	1,090		1,180
Ending Stocks	85	40	71	30		40
Total Distribution	1,181	1,410	1,215	1,120		1,220
CY Imports	820	820	850	850		0

CY Imp. from U.S.	0	0	0	0		0
CY Exports	0	0	0	0		0
CY Exp. to U.S.	0	0	0	0		0
TS=TD	0	0	0	0		0

Oilseed, Sunflowerseed Pakistan	2010/2011		2011/2012		2012/2013	
	Market Year Begin: Oct 2010		Market Year Begin: Oct 2011		Market Year Begin: Oct 2012	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Planted	0	0	0	0		0
Area Harvested	450	530	500	500		470
Beginning Stocks	72	20	0	10		10
Production	685	800	750	750		700
MY Imports	36	0	200	190		200
MY Imp. from U.S.	0	0	0	0		0
MY Imp. from EU	0	0	0	0		0
Total Supply	793	820	950	950		910
MY Exports	0	0	0	0		0
MY Exp. to EU	0		0	0		0
Crush	760	780	800	900		870
Food Use Dom. Cons.	0	0	0	0		0
Feed Waste Dom. Cons.	33	30	40	40		30
Total Dom. Cons.	793	810	840	940		900
Ending Stocks	0	10	110	10		10
Total Distribution	793	820	950	950		910
CY Imports	170	170	100	100		0
CY Imp. from U.S.	0	0	0	0		0
CY Exports	0	0	0	0		0
CY Exp. to U.S.	0	0	0	0		0
TS=TD	0	0	0	0		0

Oilseed, Soybean Pakistan	2010/2011		2011/2012		2012/2013	
	Market Year Begin: Jun 2010		Market Year Begin: May 2011		Market Year Begin: Jun 2012	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Planted	2	0	2	0		0
Area Harvested	2	2	2	2		2
Beginning Stocks	0	0	0	0		0
Production	2	2	2	2		2
MY Imports	10	10	10	10		20

MY Imp. from U.S.	2	2	2	2		20
MY Imp. from EU	0	0	0	0		0
Total Supply	12	12	12	12		22
MY Exports	0	0	0	0		0
MY Exp. to EU	0	0	0	0		0
Crush	10	10	10	10		20
Food Use Dom. Cons.	0	0	0	0		0
Feed Waste Dom. Cons.	2	2	2	2		2
Total Dom. Cons.	12	12	12	12		22
Ending Stocks	0	0	0	0		0
Total Distribution	12	12	12	12		22
CY Imports	10	10	10	10		20
CY Imp. from U.S.	2	2	0	0		0
CY Exports	0	0	0	0		0
CY Exp. to U.S.	0	0	0	0		0
TS=TD	0	0	0	0		0

Commodities:

Meal, Cottonseed

Meal, Rapeseed

Meal, Sunflowerseed

Meal, Soybean

Production:

MY 2012/13 oilseed meal production is forecast at 3.0 MMT, up 8 percent over MY 2011/12 due to the projected increase in local production of cottonseed and rapeseed. Post's estimate of MY2011/12 oil meal production was revised downward to 2.7 MMT, mainly due to lower production of cotton crop affected by floods. The domestic crushing industry traditionally produces an oilseed meal ration comprised of 64 percent cottonseed, 22 percent rapeseed/canola and 14 percent sunflower seed.

Consumption:

Generally, total oil meal consumption follows the growth trend in the domestic poultry, livestock and aquaculture sectors. Pakistan's poultry meat production is expected to grow by more than 10 percent per annum. The layer industry is also expanding to provide relatively cheap protein compared to other sources of protein to the burgeoning population.

The pace of dairy feed production is stepping up in commercial dairy units as the import of high milk yielding animals is on the rise. A few trained poultry feed manufacturers have started producing dairy feed on commercial lines encouraging demand for soybean meal for high yielding animals. MY 2012/13 meal requirements are forecast to increase to 3.4 MMT due to the anticipated expansion of the poultry, dairy and livestock sectors.

Traditional feed rations (cottonseed meal, rapeseed meal and sunflower seed meal) are inadequate and contain minimal protein. Feed millers are using increasing quantities of soybean meal to improve the meal quality. The growing demand for higher quality protein meal by livestock and poultry producers has increased the use of soybean meal from the traditional 5-7 percent to 10-15 percent.

Trade:

Virtually all of Pakistan's meal imports are comprised of soybean meal imported from India. Imports in MY2012/13 are forecast at 350,000 tons, up 17 percent over MY 2011/12 estimate of 300,000 tons.

Prospects for imports of U.S. soybean meal remains limited due to higher freight charges and time lag required relative to India.

Production, Supply and Demand Data Statistics:

Total Oil Meal Pakistan	2010/2011		2011/2012		2012/2013	
	Market Year Begin: Oct 2010		Market Year Begin: Oct 2011		Market Year Begin: Oct 2012	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Crush	5,170	5,360	5,660	5,720		6,190
Beginning Stocks	91	72	65	70		60
Production	2,483	2,606	2,714	2,738		2,970
MY Imports	275	275	275	300		350
MY Imp. from U.S.	0	0	0	0		0
MY Imp. from EU	0	0	0	0		0
Total Supply	2,849	2,953	3,054	3,108		3,380
MY Exports	52	50	60	60		60
MY Exp. to EU	0	0	0	0		0
Industrial Dom. Cons.	0	0	0	0		0
Food Use Dom. Cons.	0	0	0	0		0
Feed Waste Dom. Cons.	2,732	2,833	2,934	2,988		3,260
Total Dom. Cons.	2,732	2,833	2,934	2,988		3,260
Ending Stocks	65	70	60	60		60
Total Distribution	2,849	2,953	3,054	3,108		3,380
CY Imports	0	0	0	0		0
CY Imp. from U.S.	0	0	0	0		0
CY Exports	0	0	0	0		0
CY Exp. to U.S.	0	0	0	0		0
SME	1,292	2,296	1,426	2,421		2,625
TS=TD	0	0	0	0		0

Meal, Cottonseed	2010/2011	2011/2012	2012/2013
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Pakistan						
	Market Year Begin: Oct 2010		Market Year Begin: Oct 2011		Market Year Begin: Oct 2012	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Crush	3,400	3,300	3,800	3,800		4,200
Extr. Rate, 999.9999	0.	0.46	0.	0.46		0.46
Beginning Stocks	91	72	65	70		60
Production	1,568	1,518	1,755	1,750		1,940
MY Imports	0	0	0	0		0
MY Imp. from U.S.	0	0	0	0		0
MY Imp. from EU	0	0	0	0		0
Total Supply	1,659	1,590	1,820	1,820		2,000
MY Exports	0	0	0	0		0
MY Exp. to EU	0	0	0	0		0
Industrial Dom. Cons.	0	0	0	0		0
Food Use Dom. Cons.	0	0	0	0		0
Feed Waste Dom. Cons.	1,594	1,520	1,760	1,760		1,940
Total Dom. Cons.	1,594	1,520	1,760	1,760		1,940
Ending Stocks	65	70	60	60		60
Total Distribution	1,659	1,590	1,820	1,820		2,000
CY Imports	0	0	0	0		0
CY Imp. from U.S.	0		0	0		0
CY Exports	0	0	0	0		0
CY Exp. to U.S.	0	0	0	0		0
SME	1,292	1,232	1,426	1,426		1,572
TS=TD	0	0	0	0	0	0

Meal, Rapeseed Pakistan	2010/2011		2011/2012		2012/2013	
	Market Year Begin: Oct 2010		Market Year Begin: Oct 2011		Market Year Begin: Oct 2012	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Crush	1,000	1,270	1,050	1,010		1,100
Extr. Rate, 999.9999	1.	0.59	1.	0.59		0.59
Beginning Stocks	0	0	0	0		0
Production	590	750	618	600		650
MY Imports	0	0	0	0		0
MY Imp. from U.S.	0	0	0	0		0
MY Imp. from EU	0	0	0	0		0
Total Supply	590	750	618	600		650
MY Exports	52	50	60	60		50
MY Exp. to EU	0	0	0	0		0
Industrial Dom. Cons.	0	0	0	0		0

Food Use Dom. Cons.	0	0	0	0		0
Feed Waste Dom. Cons.	538	700	558	540		600
Total Dom. Cons.	538	700	558	540		600
Ending Stocks	0	0	0	0		0
Total Distribution	590	750	618	600		650
CY Imports	0	0	0	0		0
CY Imp. from U.S.	0	0	0	0		0
CY Exports	50	50	60	60		0
CY Exp. to U.S.	0	0	0	0		0
SME	383	498	397	384		427
TS=TD	0	0	0	0		0

Meal, Sunflowerseed Pakistan	2010/2011		2011/2012		2012/2013	
	Market Year Begin: Oct 2010		Market Year Begin: Oct 2011		Market Year Begin: Oct 2012	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Crush	760	780	800	900		870
Extr. Rate, 999.9999	0.	0.42	0.	0.42		0.42
Beginning Stocks	0	0	0	0		0
Production	317	330	333	380		365
MY Imports	0	0	0	0		0
MY Imp. from U.S.	0	0	0	0		0
MY Imp. from EU	0		0	0		0
Total Supply	317	330	333	380		365
MY Exports	0	0	0	0		0
MY Exp. to EU	0	0	0	0		0
Industrial Dom. Cons.	0	0	0	0		0
Food Use Dom. Cons.	0	0	0	0		0
Feed Waste Dom. Cons.	317	330	333	380		365
Total Dom. Cons.	317	330	333	380		365
Ending Stocks	0	0	0	0		0
Total Distribution	317	330	333	380		365
CY Imports	0	0	0	0		0
CY Imp. from U.S.	0	0	0	0		0
CY Exports	0	0	0	0		0
CY Exp. to U.S.	0	0	0	0		0
SME	299	312	314	359		345
TS=TD	0	0	0	0		0

Meal, Soybean	2010/2011	2011/2012	2012/2013
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Pakistan						
	Market Year Begin: Oct 2010		Market Year Begin: May 2011		Market Year Begin: Oct 2012	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Crush	10	10	10	10		20
Extr. Rate, 999.9999	1.	0.8	1.	0.8		0.75
Beginning Stocks	0	0	0	0		0
Production	8	8	8	8		15
MY Imports	275	275	275	300		350
MY Imp. from U.S.	0	0	0	0		0
MY Imp. from EU	0	0	0	0		0
Total Supply	283	283	283	308		365
MY Exports	0	0	0	0		0
MY Exp. to EU	0	0	0	0		0
Industrial Dom. Cons.	0	0	0	0		0
Food Use Dom. Cons.	0	0	0	0		0
Feed Waste Dom. Cons.	283	283	283	308		365
Total Dom. Cons.	283	283	283	308		365
Ending Stocks	0	0	0	0		0
Total Distribution	283	283	283	308		365
CY Imports	275	275	275	275		365
CY Imp. from U.S.	0	0	0	0		0
CY Exports	0	0	0	0		0
CY Exp. to U.S.	0	0	0	0		0
SME	283	283	283	308		365
TS=TD	0	0	0	0		0

Commodities:

Oil, Cottonseed

Oil, Rapeseed

Oil, Sunflowerseed

Oil, Soybean

Oil, Palm

Production:

Based on increased crush volume stemming from a larger cotton crop supplemented with increased imports of canola and sunflower seed, domestic production of vegetable oil in MY 2012/13 is forecast at 1.5 MMT, up 8 percent over the MY 2011/12 revised estimate.

Domestic oil production is sufficient to meet only about 27 percent of demand with the balance met through imports. A growing population and only a limited ability to expand domestic production means that larger imports will be needed in order to meet Pakistan's increasing demand for edible oils.

MY 2011/12 edible oil production is estimated at 1.35 MMT, which includes 590,000 tons of cottonseed oil, 400, 000 tons of rapeseed oil and 360,000 tons of sunflower seed oil.

Consumption:

MY 2012/13 total oil consumption is forecast at 3.7 MMT, up 6 percent over last year's estimates. The share of imported oil in total consumption is close to 75 percent. Palm oil is the dominant oil consumed in Pakistan. Demand for palm oil for both home consumers and food processors remains strong mainly because of its competitiveness to other oils. Blending palm oil with local oils and selling it as cooking oil is popular in Pakistan. For health reasons consumers are gradually shifting from hydrogenated oils towards soft oils. However, price remains the determining factor in most consumers purchasing decisions.

Trade:

Pakistan is among one of the world's largest importers of vegetable oil. In MY 2012/13, palm oil imports are forecast at a record 2.26 MMT, up 5 percent from last year's estimate of 2.1 MMT. Refined palm oil accounts for about 98 percent of Pakistan's total edible oil imports. The United States exports only limited quantities of soybean oil to Pakistan in the form of food aid.

Table 3: Edible Oil Import Statistics

(Figures in Metric Tons)

Product	CY - 2010	CY -2011	Jan/Feb -2012
Olien	1,211,367	970,747	133,897
RBDPO	184,202	263,443	65,970
CPO	491,898	749,000	81,976

CDSBO	45,950	51,200	0
Total	1,887,467	1,983,190	281,843

Source: Ministry of Commerce (MOC), Government of Pakistan

Production, Supply and Demand Data Statistics:

Total Oil Pakistan	2010/2011		2011/2012		2012/2013	
	Market Year Begin: Oct 2010		Market Year Begin: Oct 2011		Market Year Begin: Oct 2012	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Crush	5,170	5,360	5,660	5,720		6,190
Beginning Stocks	118	95	124	100		115
Production	1,271	1,347	1009	1,352		1,464
MY Imports	2,157	2,058	2,247	2,198		2,286
MY Imp. from U.S.	0	0	0	0		0
MY Imp. from EU	0	0	0	0		0
Total Supply	3,546	3,500	3,380	3,650		3,865
MY Exports	501	60	50	60		60
MY Exp. to EU	0	0	0	0		0
Industrial Dom. Cons.	128	110	130	110		108
Food Use Dom. Cons.	3,184	3,167	3,008	3,302		3,509
Feed Waste Dom. Cons.	63	63	62	63		63
Total Dom. Cons.	3,375	3,340	3,200	3,475		3,680
Ending Stocks	121	100	130	115		125
Total Distribution	3,546	3,500	3,380	3,650		3,865
CY Imports	0	0	0	0		0
CY Imp. from U.S.	0	0	0	0		0
CY Exports	0	0	0	0		0
CY Exp. to U.S.	0	0	0	0		0
TS=TD	0	0	0	0		0

Oil, Cottonseed Pakistan	2010/2011		2011/2012		2012/2013	
	Market Year Begin: Oct 2010		Market Year Begin: Oct 2011		Market Year Begin: Oct 2012	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Crush	3,400	3,300	3,800	3,800		4,200
Extr. Rate, 999.9999	0.	0.16	0.	0.16		0.16
Beginning Stocks	30	30	20	20		30
Production	530	520	590	590		670
MY Imports	0	0	0	0		0
MY Imp. from U.S.	0	0	0	0		0
MY Imp. from EU	0	0	0	0		0
Total Supply	560	550	610	610		700
MY Exports	0	0	0	0		0

MY Exp. to EU	0	0	0	0		0
Industrial Dom. Cons.	28	30	30	30		30
Food Use Dom. Cons.	512	500	550	550		640
Feed Waste Dom. Cons.	0	0	0	0		0
Total Dom. Cons.	540	530	580	580		670
Ending Stocks	20	20	30	30		30
Total Distribution	560	550	610	610		700
CY Imports	0	0	0	0		0
CY Imp. from U.S.	0	0	0	0		0
CY Exports	0	0	0	0		0
CY Exp. to U.S.	0	0	0	0		0
TS=TD	0	0	0	0		0

Oil, Rapeseed Pakistan	2010/2011		2011/2012		2012/2013	
	Market Year Begin: Oct 2010		Market Year Begin: Oct 2011		Market Year Begin: Oct 2012	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Crush	1,000	1,270	1,050	1,010		1,100
Extr. Rate, 999.9999	0.	0.4	0.	0.4		0.4
Beginning Stocks	24	5	34	10		15
Production	437	510	417	400		440
MY Imports	0	0	0	0		0
MY Imp. from U.S.	0	0	0	0		0
MY Imp. from EU	0	0	0	0		0
Total Supply	461	515	451	410		455
MY Exports	0	0	0	0		0
MY Exp. to EU	0	0	0	0		0
Industrial Dom. Cons.	10	10	10	10		10
Food Use Dom. Cons.	416	494	411	384		429
Feed Waste Dom. Cons.	1	1	0	1		1
Total Dom. Cons.	427	505	421	395		440
Ending Stocks	34	10	30	15		15
Total Distribution	461	515	451	410		455
CY Imports	0	0	0	0		0
CY Imp. from U.S.	0	0	0	0		0
CY Exports	0	0	0	0		0
CY Exp. to U.S.	0	0	0	0		0
TS=TD	0	0	0	0		0

Oil, Sunflowerseed	2010/2011	2011/2012	2012/2013
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Pakistan	Market Year Begin: Oct 2010		Market Year Begin: Oct 2011		Market Year Begin: Oct 2012	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Crush	760	780	800	900		870
Extr. Rate, 999.9999	0.	0.4	0.	0.4		0.4
Beginning Stocks	14	10	7	10		10
Production	302	315	318	360		350
MY Imports	0	0	0	0		0
MY Imp. from U.S.	0	0	0	0		0
MY Imp. from EU	0	0	0	0		0
Total Supply	316	325	325	370		360
MY Exports	0	0	0	0		0
MY Exp. to EU	0	0	0	0		0
Industrial Dom. Cons.	0	0	0	0		0
Food Use Dom. Cons.	309	315	315	360		350
Feed Waste Dom. Cons.	0	0	0	0		0
Total Dom. Cons.	309	315	315	360		350
Ending Stocks	7	10	10	10		10
Total Distribution	316	325	325	370		360
CY Imports	0	0	0	0		0
CY Imp. from U.S.	0	0	0	0		0
CY Exports	0	0	0	0		0
CY Exp. to U.S.	0	0	0	0		0
TS=TD	0	0	0	0		0

Oil, Soybean Pakistan	2010/2011		2011/2012		2012/2013	
	Market Year Begin: Oct 2010		Market Year Begin: May 2011		Market Year Begin: Oct 2012	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Crush	10	10	10	10		20
Extr. Rate, 999.9999	0.	0.18	0.	0.18		0.18
Beginning Stocks	0	0	10	10		10
Production	2	2	2	2		4
MY Imports	57	58	47	48		26
MY Imp. from U.S.	21	21	3	3		26
MY Imp. from EU	0	0	0	0		0
Total Supply	59	60	59	60		40
MY Exports	0	0	0	0		0
MY Exp. to EU	0	0	0	0		0
Industrial Dom. Cons.	0	0	0	0		0

Food Use Dom. Cons.	47	48	47	48		30
Feed Waste Dom. Cons.	2	2	2	2		2
Total Dom. Cons.	49	50	49	50		32
Ending Stocks	10	10	10	10		8
Total Distribution	59	60	59	60		40
CY Imports	75	0	47	0		0
CY Imp. from U.S.	21	21	3	3		0
CY Exports	0	0	0	0		0
CY Exp. to U.S.	0	0	0	0		0
TS=TD	0	0	0	0		0

Oil, Palm Pakistan	2010/2011		2011/2012		2012/2013	
	Market Year Begin: Oct 2010		Market Year Begin: Oct 2011		Market Year Begin: Oct 2012	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Planted	0	0	0	0		0
Area Harvested	0	0	0	0		0
Trees	0	0	0	0		0
Beginning Stocks	50	50	50	50		50
Production	0	0	0	0		0
MY Imports	2,100	2,000	2,200	2,150		2,260
MY Imp. from U.S.	0	0	0	0		0
MY Imp. from EU	0	0	0	0		0
Total Supply	2,150	2,050	2,250	2,200		2,310
MY Exports	50	60	50	60		60
MY Exp. to EU	0	0	0	0		0
Industrial Dom. Cons.	90	70	90	70		70
Food Use Dom. Cons.	1,900	1,810	2,000	1,960		2,060
Feed Waste Dom. Cons.	60	60	60	60		60
Total Dom. Cons.	2,050	1,940	2,150	2,090		2,190
Ending Stocks	50	50	50	50		60
Total Distribution	2,150	2,050	2,250	2,200		2,310
CY Imports	0	0	0	0		0
CY Imp. from U.S.	0	0	0	0		0
CY Exports	50	50	50	50		50
CY Exp. to U.S.	0	0	0	0		0
TS=TD	0	0	0	0		0

